358

20 2004

..... 5
..... 5
..... 7
..... 9
..... 9
..... 10
..... 14

		116 33,976,008 **90,036,421.20**
		2023 2024
3		3 —— 2023

2

3

2024

50

1

1		
2		
3		
4		
5		

5 10

245,882,881.64	235,517,087.23
1,781,172,335.24	1,780,295,101.16

27.96 26.53

3

9,064.74 8,567.60

4

23,551.71 24,588.29

2023

18.91 16.21

5

178,029.51 178,117.23

6

19,812.72 22,322.34

2024

7

80,038.24 81,830.28

2.54 2.59

8

ضذ

1,439.11 1,271.24

3

2024		194,164.22	45.13%	24,949.29	12.85%
		174,542.43	40.57%	1,845.81	1.06%
		17,118.93	3.98%	1,619.86	9.46%
		40,857.97	9.50%	10,536.90	25.79%
		3,517.58	0.82%	1,025.78	29.16%
		430,201.13	100.00%	39,977.64	9.29%
2023		200,558.80	46.94%	23,762.93	11.85%
		162,410.95	38.01%	1,696.19	1.04%
		17,570.38	4.11%	1,742.29	9.92%
		42,285.10	9.90%	12,857.47	30.41%
		4,429.10	1.04%	45.90	1.04%
		427,254.32	100.00%	40,104.78	9.39%

200,558.80 194,164.22

46.94% 45.13% 11.85% 12.85%

162,410.95 174,542.43

38.01% 40.57% 1.04% 0.88%

9.39% 9.29%

4

0.21 0.15

8.33% 5.93% 8.05% 5.55%

5

23,261.34 20,220.78

2024

2025 5 2025 2

2025 2

1					
2					
3					
4					
5					
6					

7

8

9

10

11

12 HSE

13

14

15

16

17

18

19

20

21

22

46
47
48
49
50
51
52
53
54
55
56
57
58
59
60
61
62
63
64
65
66
67
68
69
70
71

87					
88					
89					
90					
91					
92					
93					
94					
95					
96					
97				/	/
98				/	/
99				/	/
100				/	/
101				/	/
102				/	/
103				/	/
104				/	/
105				/	/
106				/	/
107				/	/
108				/	/
109				/	/
110				/	/
111				/	/
112				/	/
113				/	/
114				/	/
115				/	/
116				/	/

1 2024 11 26 2024 7

94

2 2024 11 26 http://www.chinasunion.com

2024 11 26 2024 12 3

3　2024　12　4

4　2024　12　4　　2024　　2

14					252,525	669,191.25	
15					252,525	669,191.25	
16					252,525	669,191.25	
17					252,525	669,191.25	
18					252,525	669,191.25	
19					202,600	536,890.00	
20					252,525	669,191.25	
21					252,525	669,191.25	
22					252,525	669,191.25	
23					252,525	669,191.25	
24					252,525	669,191.25	
25					252,525	669,191.25	
26					252,525	669,191.25	
27					252,525	669,191.25	
28					252,525	669,191.25	
29					252,525	669,191.25	
30					252,525	669,191.25	
31					252,525	669,191.25	

32	252,525	669,191.25
33	252,525	669,191.25
34	252,525	669,191.25
35	252,525	669,191.25
36	202,020	535,353.00
37	202,020	535,353.00
38	252,525	669,191.25
39	252,525	669,191.25
40	252,525	669,191.25
41	252,525	669,191.25
42	252,525	669,191.25
43		

50					202,020	535,353.00	
51					202,020	535,353.00	
52					202,020	535,353.00	
53					162,000	429,300.00	
54					202,020	535,353.00	
55					202,020	535,353.00	
56					100,000	265,000.00	
57					202020	535,353.00	
58					202020	535,353.00	
59					202,020	535,353.00	
60					202,020	535,353.00	
61					202,020	535,353.00	
62					202,020	535,353.00	
63					202,020	535,353.00	
64					202,020	535,353.00	
65					202,020	535,353.00	
66					202,020	535,353.00	
67					202,020	535,353.00	

68					202,020	535,353.00	
69					202,020	535,353.00	
70					202,020	535,353.00	
71					202,020	535,353.00	
72					202,020	535,353.00	
73					202,020	535,353.00	
74					202,020	535,353.00	
75					202,020	535,353.00	
76					202,020	535,353.00	
77					210,000	556,500.00	
78					202,020	535,353.00	
79					202,020	535,353.00	
80					202,020	535,353.00	
81					252,525	669,191.25	
82					202,020	535,353.00	
83					202,020	535,353.00	
84					202,020	535,353.00	

85	202,020	**535,353.00**
86	202,020	**535,353.00**
87	252,525	**669,191.25**
88	252,525	**669,191.25**

105					252,525	669,191.25	
106					252,525	669,191.25	
107					252,525	669,191.25	
108					252,525	669,191.25	
109					202,020	535,353.00	
110					202,020	535,353.00	
111					202,020	535,353.00	
112					202,020	535,353.00	
113					202,020	535,353.00	
114					202,020	535,353.00	
115					202,020	535,353.00	
116					202,020	535,353.00	
						90,036,421.20	

2.65 /

1

2025 78

“ ” 2024 12

3

2024 4,893.02

17.10

1 24 2

3

5 “ ”

				TTM
1	832089.BJ			15.94
2	000973.SZ			45.85
3	002522.SZ			58.94
4	002812.SZ			33.30
5	003018.SZ			16.76
				34.16

wind 2025 4 8

33,976,008

10.76% **90,036,421.20**

1	3,205,000	3,205,000	2,403,750	801,250
2	404,000	404,000	303,000	101,000
3	757,576	757,576	568,182	189,394
4	757,576	757,576	568,182	189,394
5	757,576	757,576	568,182	189,394
6	757,576	757,576	568,182	189,394
7	757,576	757,576	568,182	189,394
8	757,576	757,576	568,182	189,394
9	757,576	757,576	568,182	189,394
10	252,525	252,525	189,394	63,131
11	252,525	252,525	189,394	63,131
12	505,051	505,051	-	505,051
13	252,525	252,525	-	252,525
14	252,525	252,525	-	252,525
15	252,525	252,525	-	252,525
16	252,525	252,525	-	252,525
17	252,525	252,525	-	252,525
18	252,525	252,525	-	252,525
19	202,600	202,600	-	202,600
20	252,525	252,525	-	252,525
21	252,525	252,525	-	252,525
22	252,525	252,525	-	252,525
23	252,525	252,525	-	252,525
24	252,525	252,525	-	252,525

25	252,525	252,525	-	252,525
26	252,525	252,525	-	252,525
27	252,525	252,525	-	252,525
28	252,525	252,525	-	252,525
29	252,525	252,525	-	252,525
30	252,525	252,525	-	252,525
31	252,525	252,525	-	252,525
32	252,525	252,525	-	252,525
33	252,525	252,525	-	252,525
34	252,525	252,525	-	252,525
35	252,525	252,525	-	252,525
36	202,020	202,020	-	202,020
37	202,020	202,020	-	202,020
38	252,525	252,525	-	252,525
39	252,525	252,525	-	252,525
40	252,525	252,525	-	252,525
41	252,525	252,525	-	252,525
42	252,525	252,525	-	252,525
43	252,525	252,525	-	252,525
44	202,020	202,020	-	202,020
45	252,525	252,525	-	252,525
46	100,000	100,000	-	100,000
47	252,525	252,525	-	252,525
48	252,525	252,525	-	252,525
49	202,020	202,020	-	202,020
50	202,020	202,020	-	202,020
51	202,020	202,020	-	202,020
52	202,020	202,020	-	202,020
53	162,000	162,000	-	162,000
54	202,020	202,020	-	202,020
55	202,020	202,020	-	202,020
56	100,000	100,000	-	100,000
57	202,020	202,020	-	202,020
58	202,020	202,020	-	202,020
59	202,020	202,020	-	202,020
60	202,020	202,020	-	202,020
61	202,020	202,020	-	202,020
62	202,020	202,020	-	202,020
63	202,020	202,020	-	202,020
64	202,020	202,020	-	202,020
65	202,020	202,020	-	202,020

66	202,020	202,020	-	202,020
67	202,020	202,020	-	202,020
68	202,020	202,020	-	202,020
69	202,020	202,020	-	202,020
70	202,020	202,020	-	202,020
71	202,020	202,020	-	202,020
72	202,020	202,020	-	202,020
73	202,020	202,020	-	202,020
74	202,020	202,020	-	202,020
75	202,020	202,020	-	202,020
76	202,020	202,020	-	202,020
77	210,000	210,000	-	210,000
78	202,020	202,020	-	202,020
79	202,020	202,020	-	202,020
80	202,020	202,020	-	202,020
81	252,525	252,525	-	252,525
82	202,020	202,020	-	202,020
83	202,020	202,020	-	202,020
84	202,020	202,020	-	202,020
85	202,020	202,020	-	202,020
86	202,020	202,020	-	202,020
87	252,525	252,525	-	252,525
88	252,525	252,525	-	252,525
89	252,525	252,525	-	252,525
90	252,525	252,525	-	252,525
91	252,525	252,525	-	252,525
92	463,000	463,000	-	463,000
93	252,525	252,525	-	252,525
94	202,020	202,020	-	202,020
95	202,020	202,020	-	202,020
96	202,020	202,020	-	202,020
97	252,525	252,525	-	252,525
98	252,525	252,525	-	252,525
99	252,525	252,525	-	252,525
100	252,525	252,525	-	252,525
101	202,020	202,020	-	202,020
102	202,020	202,020	-	202,020
103	252,525	252,525	-	252,525
104	846,600	846,600	-	846,600
105	252,525	252,525	-	252,525
106	252,525	252,525	-	252,525

107		252,525	252,525	-	252,525
108		252,525	252,525	-	252,525
109		202,020	202,020	-	202,020
110		202,020	202,020	-	202,020
111		202,020	202,020	-	202,020
112		202,020	202,020	-	202,020
113		202,020	202,020	-	202,020
114		202,020	202,020	-	202,020
115		202,020	202,020	-	202,020
116		202,020	202,020	-	202,020

11

36

	90,036,421.20
	90,036,421.20

1.

1

1			70,036,421.20
2			20,000,000.00

2021 2024 8.76%

2025

2

2025 5 2025 2

< >

2025 2

1

2

5% 5%

52.57% 2022

4

1

2

3

	010-85665588
	86-1085665120

	18 4 309 M=_

{

（一） 主办券商声明

本公司已对定向发行说明书进行了核查，确认不存在虚假记载、误导性陈述或重大遗漏，

[illegible]

2025 5

2025 2